FORM D

RECEIVED

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours response...... 16

SEC US	E ONLY
Prefix	Serial
DATE RE	CEIVED

182/3				DATER	ECEIVED
Name of Offering (check if this is an amen	dment and name has cha	nged, and indicate ch	nange.)	_ll	
Series C Preferred Stock Offering		3,			
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	☑ Rule 506	☑ Section 4(6)	ULOE
Type of Filing:	⊠	New Filing		Amendment	
	A. BASIC ID	ENTIFICATION DAT	ΓΑ		
1. Enter the information requested about the is	ssuer				
Name of Issuer (check if this is an amendr	nent and name has chang	ed, and indicate cha	nge.)		
Confirma, Inc.					
Address of Executive Offices	(Number and Street, Cit	y, State, Zip Code)	Telephone Number	(Including Area Cod	le)
11040 Main Street, Bellevue, WA 980	04		(425) 691-1400		
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, Cit	y, State, Zip Code)	Telephone Number	r (Including Area Coo	de)
Brief Description of Business - Develop and	d sell proprietary so	ftware and datab	ase products and PROCESSE	d services	
Type of Business Organization		//	,		
<u> </u>	ited partnership, already f	V 1 1	JAN 0 7 2008	other (please speci	fy)
□ business trust □ lim	ited partnership, to be for				
Actual or Estimated Date of Incorporation or O		Month 'V's	^{ea} THOMSON ⁹ FINANCIAL _⊠	Actual	Estimated
Jurisdiction of Incorporation or Organization: CN for	(Enter two-letter U.S. Pos or Canada; FN for other for		tion for State: W	/A	

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Capies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (2-97) 1 of 8



		A. BASIC IDENT	IFICATION DATA		
 Each promoter of Each beneficial of issuer; 	- '	as been organized within the vote or dispose, or direct the vote or dispose, or direct the vote of the	he vote or disposition of,	10% or more of a class of e	
	d managing partner of part				
Check Box(es) that Apply:	Promoter	Beneficial Owner		☑ Director	☐ General and/or Managing Partner
Full Name (Last name fin	rst, if individual)				
Wager, Wayne					
Business or Residence	Address (Number and Stre	et, City, State, Zip Code)			
11040 Main Street,	Bellevue, WA 98004				
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name fil	rst, if individual)				
Link, William					
	Address (Number and Street	et, City, State, Zip Code)			
11040 Main Street	Bellevue, WA 98004				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name fir	rst, if individual)				
Simpson, Thomas	•				
	Address (Number and Stree	et, City, State, Zip Code)			
11040 Main Street,	·	,			
Check Box(es) that	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or
Apply:					Managing Partner
Full Name (Last name fir	rst, if individual)				
Brooks, John					
	Address (Number and Stree	et, City, State, Zip Code)			
11040 Main Street,					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name fir	st, if individual)				
Smith, Justin					
Business or Residence A	Address (Number and Stree	et, City, State, Zip Code)			- · - ··
11040 Main Street, I	Bellevue, WA 98004				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name fir	st, if individual)		-		
Versant Venture Ca	pital I, L.P.				
Business or Residence A	Address (Number and Stree	et, City, State, Zip Code)			
450 Newport Center	r Dr. Suite 380, Newp	ort Beach, CA 92660			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name fir	st, if individual)				
Prism Venture Parti	ners III, L.P.				
	Address (Number and Stree	et, City, State, Zip Code)			<u>.</u> .
100 Lowder Brook I	Drive, #2500, Westwo	od, MA 02090			
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner

			·		
Full Name (Last name fi	rst, if individual)				
Telegraph Hill Part	ners II, L.P.				
Business or Residence	Address (Number and Str	eet, City, State, Zip Code)	-		
360 Post St., Suite	601, San Francisco,	CA 94108			
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name fi	rst, if individual)				
Telegraph Hill Parti	ners SBIC, L.P.				
Business or Residence	Address (Number and Str	eet, City, State, Zip Code)			
360 Post St., Suite	601, San Francisco,	CA 94108			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name fi	rst, if individual)				
Raffin, Thomas M.D) .				
Business or Residence	Address (Number and Str	eet, City, State, Zip Code)		·	
11040 Main Street,	Bellevue, WA 98004				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name fi	rst, if individual)				
Calhoun, Jeffrey					
Business or Residence	Address (Number and Str	eet, City, State, Zip Code)	<u> </u>		
11040 Main Street,	Bellevue, WA 98004				
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name fi	rst, if individual)		· .		<u> </u>
Fluke Venture Parti	ners II, L.P.				
Business or Residence	Address (Number and Str	eet, City, State, Zip Code)			
11400 SE 6th St, S7	TE 230, Bellevue, WA	98004			

					B. INF	ORMATION	I ABOUT C	FFERING				
1. Has	s the issuer so	old, or does	the issuer in	ntend to se	eli, to non-a nswer also	accredited in in Appendi	nvestors in x, Column	this offering 2, if filing un	?der ULOE.		. Yes 🗍	No ⊠
2. Wh	at is the minir	num investr	ment that wil	ll be accep	oted from a	ny individua	al?		•••••	***************************************	\$4	,441
3. Do	es the offering	permit join	t ownership	of a single	e unit?	***************************************	••••••		•••••		Yes ⊠	No 🗆
for or o		purchasers red with the	in connection SEC and/or	on with sa	les of secu ite or state	rities in the s, list the na	offering. If the l	a person to proker or de	be listed is a aler. If more	n ássociated than five (5)	f person or a	ar remuneration gent of a broker be listed are
	None.											
Full Na	ıme (Last nan	ne first, if in	dividual)									
Busine	ss or Resider	nce Address	(Number a	nd Street,	City, State	, Zip Code)						
Name	of Associated	Broker or C	Dealer									
States	in Which Per	son Listed H	las Solicited	or Intend	s to Solicit	Purchasers	<u> </u>					
	"All States" o							***************				🗖 All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	(ID)
[IL] (MT]	[IN] [NE]	(IA) (NV)	[KS] [NH]	[KY] [NJ]	[LA] [NM]	(ME) (NY)	(MD) (NC)	[MA] [ND]	[MI]	[MN] [OK]	[MS] (OR)	[MO] [PA]
(RI)	(SC)	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[VY]	(PR)
Full Na	me (Last nan	ne first, if inc	dividual)	<u></u>								
Busine	ss or Resider	ice Address	(Number a	nd Street,	City, State	, Zip Code)						
Momo	of Associated	Dealess of F	Name of the last o									
name	oi Associated	Broker or L	<i>J</i> ealer									
States	in Which Pers	son Listed F	las Solicited	or Intend	s to Solicit	Purchasers						
	"All States" o						• • • • • • • • • • • • • • • • • • • •					🔲 All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL) [MT]	[IN] [NE]	[IA] [NV]	(KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI]	[MN]	[MS] {OR}	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VI]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last nam	e first, if inc	dividual)									
Duning	an av Danislav		(Niverbas as	- d Ctt	Cit. Ct-t-	Zin Onda)						
pusine	ss or Residen	ice Address	(Number al	na Street,	City, State	, Zip Code)						
Name	of Associated	Broker or D	ealer					<u> </u>				
States	in Which Pers	son Listed F	las Solicited	or Intend	s to Solicit	Purchasers						
(Check	"All States" o	r check indi	ividual State	s)			••••					🔲 All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[AI] [VV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	(ME) [NY]	[MD] [NC]	[AM] [ND]	(MI) (OH)	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	(sc)	[SD]	[TN]	[txj	˙[UTj	ίντί	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Ξ		C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	JSE OF PROCEEDS		
1.	Enter the ag the transact already excl	gregate offering price of securities included in this offering and the total amount alread on is an exchange offering, check this box \square and indicate in the columns below the annanged.	y sold. Enter "0" if answ nounts of the securities	ver is offeri	"none" or "zero." If ng for exchange and
	·	Type of Security	Aggregate Offering Price		Amount Already Sold
		Debt *	\$	_	\$
		Equity	\$14,808,442.00	_	\$14,808,442.00
		☐ Common ☒ Preferred			
		Convertible Securities (including warrants) *	\$	_	\$
		Partnership Interests	\$		\$
		Other (Specify)	\$		\$
		Total	\$14,808,442.00		\$14,808,442.00
		Answer also in Appendix, Column 3, if filing under ULOE.			
2.	this offering Rule 504, in	mber of accredited and non-accredited investors who have purchased securities in and the aggregate dollar amounts of their purchases. For offerings under dicate the number of persons who have purchased securities and the aggregate at of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors		Aggregate Dollar Amount of Purchases
		Accredited Investors	12		\$14,808,442.00
		Non-accredited Investors	00	··· ·	\$ 0.00
		Total (for filings under Rule 504 only)			\$
		Answer also in Appendix, Column 4, if filling under ULOE.			
3.	securities so	for an offering under Rule 504 or 505, enter the information requested for all ld by the issuer, to date, in offerings of the types indicated, in the twelve (12) to the first sale of securities in this offering. Classify securities by type listed in section 1.			
	Fait C - Qui	S4011 1.	Type of		Dollar Amount
		Type of Offering	Security		Sold
					<u> </u>
		Rule 505			<u> </u>
		Regulation A			<u> </u>
		Rule 504			\$
4.	securities issuer. T	Totalstatement of all expenses in connection with the issuance and distribution of the in this offering. Exclude amounts relating solely to organization expenses of the he information may be given as subject to future contingencies. If the amount of diture is not known, furnish an estimate and check the box to the left of the			\$
		Transfer Agent's Fees		☒	\$0
		Printing and Engraving Costs		⊠	\$0
		Legal Fees		⊠ .	\$200,000.00
		Accounting Fees		× į	\$0
		Engineering Fees		⊠ .	\$0
		Sales Commissions (specify finders' fees separately)		Ø	\$0
		Other Expenses (Identify)		⊠	\$0
		Total			\$200,000.00
		es convertible, under certain circumstances, into preferred equity securities of issuer. In ecurities of issuer.	n addition, subscribers r	eceiv	e warrants to purchase

 Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjusted gross processing to the control of the			\$ <u>1</u>	4,608,442.00
 Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be purposes shown. If the amount for any purpose is not known, furnish an estimate and check t estimate. The total of the payments listed must equal the adjusted gross proceeds to the issue Part C – Question 4.b above. 	he box to t	he left of the		
		nent to Officers, tors, & Affiliates		Payment To Others
Salaries and fees	🛛 _	\$0		\$0
Purchase of real estate	🛛 _	\$0	፟፟⊠	\$0
Purchase, rental or leasing and installation of machinery and equipment	🛛 _	\$0		\$0
Construction or leasing of plant buildings and facilities	🛛	\$0	×	\$0
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$0	-	\$0
Repayment of indebtedness	🛛 _	\$3,627,856	_ 図 _	\$0
Working capital	🛛 _	\$0		\$10,980,586
Other (specify)	🛛 _	\$0		\$0
	⊠	\$0_	⋈	\$0
Column Totals	🛛	\$0	☒	\$0
Total Payments Listed (column totals added)	–		⊠	\$14,608,442.00
			_	

D. FEDERAL SIGNATURE									
signature constitutes an undertaking by the issuer to	by the undersigned duly authorized person. If this notice in furnish to the U.S. Securities and Exchange Commission dited investor pursuant to paragraph (b)(2) of Rule 502.								
Issuer (Print or Type) Confirma, Inc.	Signature / / // // // // // // // // // // // /	Date /2/21/07							
Name of Signer (Print or Type)	Title of Signer (Print of Type)								
Wayne Wager	President & CEØ	•							

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
1.	Is any party described in 17 CFR 230.252 presently subject to any of the disqualification pro	ovisions of such rule? Yes No
	See Appendix, Column 5, for state respon	nse.
2.	The undersigned issuer hereby undertakes to furnish to the state administrator of any state 239.500) at such times as required by state law.	in which the notice is filed, a notice on Form D (17 CFR
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written	en request, information furnished by the issuer to offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be Exemption (ULOE) of the state in which this notice is filed and understands that the issuer of establishing that these conditions have been satisfied.	•
	e issuer has read this notification and knows the contents to be true and has duly caused this thorized person.	notice to be signed on its behalf by the undersigned duly
lss	uer (Print or Type)	Signature // Date / /
	Confirma, Inc.	11 May 1/ May 17/21/07.
Na	me (Print or Type)	Title (Pont or Type)
	Wayne Wager	President & CEO

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

		APPENDIX	
	3	4	5
o sell	Type of security	Type of investor and	Disqualification under State ULOE (If yes, attach explanation of

	Intend to sell to non-accredited investors in State (Part B-Item 1)		non-accredited and aggregate offering vestors in State price offered in state		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No		
AL						i					
AK								ļ			
AZ											
AR											
CA		Х	Series C Preferred Stock: \$14,808,442.00	8	\$10,246,753				X		
co	L.,										
CT								<u> </u>			
DE											
DC											
FL		· - ·									
GA							<u> </u>				
Hi					_						
Œ											
IL											
IN											
IA											
KS											
KY											
LA							,				
ME											
MD											
MA		X	Series C Preferred Stock: \$14,808,442.00	2	\$219,932				×		
MI											
MN											
MS								<u> </u>			
МО					-						

				APPENDIX						
1		2	3			5				
	to non-a	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	ng price Type of investor and amount purchased in State				Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
MT										
NE										
NV										
NH					<u> </u>					
NJ										
NM										
NY			···							
NC						,	,			
ND										
ОН										
OK										
OR				- :						
PA										
ŔI			· ·							
SC							·			
SD										
TN										
TX										
UT										
VT	<u></u>									
VA										
WA		Х	Series C Preferred Stock: \$14,808,442.00	2	\$4,341,757				Х	
wv										
WI										
WY										
PR										

